



Eagle Mountain Core & Auger Drilling, December 2017

GOLDSOURCE MINES INC. EAGLE MOUNTAIN GOLD MINE

GoldsourcE Mines Inc. is a Canadian resource company that is currently developing a PFS at its 100%-owned Eagle Mountain Gold Project, located in Guyana, South America. GoldsourcE is led by an experienced management team, proven in making exploration discoveries and in project construction.



GOLDSOURCEMINES.COM

570 Granville Street, Suite 501
Vancouver, BC V6C 3P1
Tel: +1 604-694-1760
Toll Free: 1-866-691-1760
info@goldsourcemin.com

Media Inquiries | Primoris Group Inc
Tel: +1 (416) 489-0092
Toll Free (Nth America): 1-866-437-9552

TSX-V: GXS
FWB: G5M
OTCMKTS: GXSFF

SHARE STRUCTURE

As of January 19, 2018

Shares issued & outstanding	203,383,366
Options	9,735,000
Warrants	62,651,450
Fully diluted	275,769,816
Market Capitalization	C\$18.3M

COMPANY HIGHLIGHTS

GoldsourcE is led by an experienced management team, proven in making exploration discoveries and in project construction. GoldsourcE shares currently trade on the TSX-V under the symbol GXS, in Frankfurt as G5M and in the US as GXSFF. Eagle Mountain is an advanced stage gold project in a mining-friendly jurisdiction – Guyana, the only English speaking country of South America. NI 43-101 report (November 21, 2012) resources of 188,000 indicated ounces of gold and 792,000 inferred ounces of gold.

Our Vision: **Become a low cost gold producer in Guyana.**
Production Capacity Target: **4,000 to 5,000 tonnes per day within 2-3 years**
(est. 50,000 – 70,000 oz Au/yr)

EXPLORATION / DEVELOPMENT

- Immediate focus is on increasing our saprolite resources to a minimum of 600,000 oz, grading 1.0-1.5 g/t, via expansion and in-fill drilling to sustain a min of 8 years mine before blasting hard rock mineralization. Two Core Rigs purchased.
- Add new gold ounces and upgrade inferred resources into the indicated category in an updated resource estimate (Q1 2018).
- Metallurgical cyanidation sampling (Completed) Lab testing on-going (early Q1 2018)
- Geotechnical studies at current & future tailing sites. (Completed)
- An NI43-101 compliant Pre-Feasibility Study commenced in June 2017. Tetra Tech Inc. of Canada retained. Delivery H1 2018.

OPERATIONS

- Phase I Development (Pilot Plant) already built in 2015/16 and commissioned. Gravity only processing plant, open pit mine.
- Mix of dry (truck-excavator) and wet mining (Marok pumping).
- The Company currently operates the plant at lower volumes on selected days, to collect information for Large Scale Mining and PFS: A) operating costs & testing of dif. mining methods, B) metallurgical test work.
- Gold ounces sold ease corporate cash calls.

MANAGEMENT | DIRECTORS

Ioannis (Yannis) Tsitos - M.Sc.,
President & Director

N. Eric Fier - CPG, P.Eng., COO

Nicholas Campbell - CFO

Bernard Poznanski - Corporate Secretary

Graham C. Thody - Chairman,
Independent Director

Haytham Hodaly - Independent Director

CAUTIONARY STATEMENT AND DISCLAIMER: This presentation contains “forward-looking statements” within the meaning of applicable Canadian securities legislation. Such forward-looking statements herein include but are not limited to: strategic plans and expectations in the PEA for the Eagle Mountain Property; metal price assumptions, cash flow forecasts, internal rate of return, projected capital and operating costs; life of mine; and production rates. Such forward-looking statements are based on a number of assumptions, including but not limited to: availability to realize the PEA; accuracy of the interpretations and assumptions used in calculating inferred mineral resource estimates; and timing and amount of capital expenditures and future operating costs. The actual results could differ materially from those anticipated in these forward-looking statements as a result of the risk factors set forth below and elsewhere in this presentation: the availability of funds; results of exploration activities and development of mineral properties; the uncertainties of resource estimations; the timing and content of work programs; project cost overruns or unanticipated costs and expenses; and general market and industry conditions. The assumptions used in the preparation of such statements, although considered reasonable at the time of preparation, may prove to be imprecise and, as such, readers are cautioned not to place undue reliance on these forward-looking statements. The Company undertakes no obligation to update or revise any forward-looking statements included in this presentation, except as otherwise required by applicable law. No securities commission or regulatory authority has reviewed the accuracy or adequacy of the information presented.

QUALIFIED PERSON: Technical information contained in this presentation has been prepared by or under the supervision of N. Eric Fier, CPG, P.Eng., and Chief Operating Officer for GoldsourcE, who is a ‘Qualified Person’ for the purpose of NI 43-101.



ABOUT GUYANA

Guyana is one of the most mining friendly countries in the world. The only state in South America with English as its official language, it has a consistently stable economy and political climate. Guyana also has a long history of successful foreign investment in its mining sector, which is supported and protected by British-based law and robust mining laws.