



**GOLDSOURCE MINES INC.
EAGLE MOUNTAIN GOLD MINE**

Goldsource Mines Inc. is a Canadian resource company that is currently in the Proof of Concept Phase (Pilot Plant) at its 100%-owned Eagle Mountain Gold Project, located in Guyana, South America. Goldsource is led by an experienced management team, proven in making exploration discoveries and in project construction.



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TSX-V: GXS
FWB: G5M
OTCMKTS: GXSSF

SHARE STRUCTURE		<i>As of March 1, 2017</i>
Shares issued & outstanding		166,965,366
Options		8,853,289
Warrants		48,932,573
Fully diluted		224,751,228
Market Capitalization		C\$27.5

COMPANY HIGHLIGHTS

Goldsources is led by an experienced management team, proven in making exploration discoveries and in project construction. Goldsources shares currently trade on the TSX-V under the symbol GXS, in Frankfurt as G5M and in the US as GXSSF.

- Eagle Mountain is an advanced stage gold project in a mining-friendly jurisdiction – Guyana, the only English speaking country of South America.
- NI 43-101 report (November 21, 2012) resources of 188,000 indicated ounces of gold and 792,000 inferred ounces of gold.
- Phase 1 (Pilot Plant) construction completed, currently shut down for equipment installation.
- Gravity plant designed at 1,000 tonnes per day capacity.
- Low technical risk – optimized development scenario designed for the deposit.
- Strong gold grades starting at surface, suitable for lower-cost operations.
- Deposit is close to existing infrastructure.
- Medium Scale Mining Permit granted. Project fully permitted for mining activities and ready for construction financing, and subsequent Phase I development.
- Excellent potential for increased saprolite resources and mine life.

IN 2017, GOLDSOURCE PLANS TO:

- Install a Krebs cyclone in the Main Plant to de-slime the scrubbed material prior to gravity recovery through the Falcon concentrators. This should result in a significant improvement in the recovery of fine gold to concentrate. The cyclone delivery to Eagle Mountain is scheduled for late January, with the goal of restarting of the Main Plant to test for increased recovery in February. Additional minor improvements in the engineering circuit throughout the Q1/Q2 2017.
- Install a HDPE slurry pipeline to replace the current 1,200 metres of PVC pipeline. This should allow the process plant to operate more reliably reducing losses of production due to pipe bursts. The HDPE slurry pipeline is onsite and is being prepared for installation.
- Complete a low cost drilling campaign to increase the Company's current NI 43-101 saprolite (indicated and inferred) resources, which are estimated at 380,000 gold ounces. Drill results may expand the saprolite resource with the goal of supporting a large scale, low strip, gravity-cyanidation operation at Eagle Mountain.
- Depending on results for saprolite resource expansion in H1, 2017, Initiate a Pre-Feasibility Study in late 2017 for a large scale operation. As part of this study, the Company will do further environmental work to start the permitting process for a large scale operation.

MANAGEMENT | DIRECTORS

Ioannis (Yannis) Tsitos - M.Sc.,
 President & Director

N. Eric Fier - CPG, P.Eng., COO

Nicholas Campbell - CFO

Bernard Poznanski - Corporate Secretary

Graham C. Thody - Chairman,
 Independent Director

Steven B. Simpson - Independent Director

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QUALIFIED PERSON: Technical information contained in this presentation has been prepared by or under the supervision of N. Eric Fier, CPG, P.Eng., and Chief Operating Officer for Goldsources, who is a 'Qualified Person' for the purpose of NI 43-101.



ABOUT GUYANA

Guyana is one of the most mining friendly countries in the world. The only state in South America with English as its official language, it has a consistently stable economy and political climate. Guyana also has a long history of successful foreign investment in its mining sector, which is supported and protected by British-based law and robust mining laws.